

# Product and Benefit Selection Form (1-100)



1. Group Name Effective Date

---

2. Medical Plan Code(s)    Rx Plan Code(s)    Rates - EE Only    EE + Spouse    EE + Child    EE + Family

---

3a. Dental Plan Code(s)    Rates - EE Only    EE + Spouse    EE + Child    EE + Family

---

3b. Has this group been covered for major dental services for the previous 12 consecutive months?    Yes    No  
If yes, name of carrier  
Prior Carrier Invoice    Copy of Current/Prior Benefits

---

4. Vision Plan Code    Rates - EE Only    EE + Spouse    EE + Child    EE + Family

---

5. Life Amount(s) in dollars  
Employee\*  
Spouse  
Child(ren)

Acceptance of this application will replace existing life insurance coverage.    Yes    No  
\*25K minimum life amount required to qualify for packaged savings for a life /medical sale

---

6. Supplemental Coverage(s)  
Sup Life  
STD  
LTD  
Accident\*\*  
Critical Illness\*\*

\*\*Limited Availability

---

7. Other Notes

---

8. Required Documents for Case Installation

- Employer Form
  - Enrollment Spreadsheet (or Employee Applications if required)
  - Sold proposal
  - Copy of Binder Check
  - Wage & Tax and Ownership Paperwork (Schedule C, K1 - if owners enrolling and not on W&T) 1-9 eligible only
  - Participation Certification 10-50 eligible only
  - Billing Agreement (51+ only, if applicable)
- 

## Signature

Employer Signature	Title	Date
--------------------	-------	------

---

UHC Account Executive: