

All Savers® Alternate Funding Case Submission Checklist for Preliminary Quote.

PDF versions of the documents below can be uploaded to myallsavers.com.

The following items are required for preliminary quoting. All items are essential for successful and timely turnaround on your preliminary quote request. Incomplete items may cause delays. If you are working with Underwriting on a pilot that has different requirements, please indicate that in the external notes section of myallsavers.com.

Submission Checklist for Preliminary Quote.

- Employer** (additional required information after street quote is completed) — this information can be provided in the notes section of myallsavers.com.
 - Employer Tax Identification Number.
 - Name of current carrier
- Employee Application** (for employees electing health coverage) — PDF versions of the applications should be uploaded to the group record in myallsavers.com.
 - Employee name (first and last).
 - Employee gender.
 - Employee date of birth.
 - Employee height and weight.
 - Indication of dependents (spouse, children).
 - Dependent(s) gender.
 - Dependent(s) date of birth.
 - Dependent(s) height and weight.
 - All medical questions answered and details provided for “Yes” answers.
 - Signed and dated by the employee.

Additional documents submitted that are not required above will not be reviewed until final underwriting.