



All Savers Alternate Funding case submission checklist for preliminary quote — Member level census.

PDF versions of the documents below can be uploaded to myallsavers.com.

The following items are required for preliminary quoting. All items are essential for successful and timely turnaround on your preliminary quote request. Incomplete items may cause delays. If you are working with Underwriting on a pilot that has different requirements, please indicate that in the external notes section of myallsavers.com.

Submission checklist for preliminary quote — Member level census underwriting for groups with 10+ enrolled preliminary quote.

- Employer (additional required information after street quote is completed) — this information can be provided in the notes section of myallsavers.com.
 - Employer Tax Identification Number.
 - Name of current carrier.
- Member-Level Census OR Employee Applications (for employees electing health coverage) — Excel template or PDF versions of the applications should be uploaded to the group record in myallsavers.com. The following information is needed for all electing employees and their dependents to provide an underwritten quote:
 - Name (first and last).
 - Gender.
 - Date of birth.
 - Home ZIP Code.
 - Indication of dependents (spouse, children).

Additional documents submitted that are not required above will not be reviewed until final underwriting.